

COBRA MOBILE FORMS



Eliminating the High Cost of Paper Processing

COBRA Mobile Multi-Unit Checklist

Everything
Needed For
The Technician
To Provide
High Quality
Preventative
Maintenance

A series of overlapping screenshots showing the interface of the COBRA Mobile Multi-Unit Checklist app. The screens display various HVAC Preventative Maintenance Checklists for different units, including details like equipment models, serial numbers, and inspection procedures. A photo of a building is also visible on one of the screens.

Superior Preventative Maintenance creates Customer Loyalty

Highlights of the Mobile Multi-Unit Checklist

- Runs on iPad and iPhone.
- Field Friendly and easy to use.
- Uses email to send and receive.
- Checklists are created in COBRA...different Checklists for different Equipment.
- Past Service History for each Equipment Unit is clearly displayed.
- Up to 20 Units can be sent out in one Multi-Unit Checklist.
- Techs fill in Checklist for each Unit inspected.
- Tech enters Comments and other vital Information about each Unit.
- Pictures can be taken for each Unit.



COBRA Mobile Forms integrate with the COBRA Contractors Software. Each solution simplifies data capture in the field. Incoming data eliminates rekeying the same information.



Mobile Field Sheets (MFS) – Working smarter in the field & the office

Mobile Field Sheets are used in the field for quick quotes, estimates, job costing, billing, purchasing and change order requests. Field Techs capture job data up to 96.5% faster and make far fewer errors with a Mobile Field Sheet. Voice to text notes, customer signature capture and multi-photos create a professional finish as it's sent back for seamless processing in COBRA.

Mobile Time Sheets (MTS) – Enhanced Worker/Crew Time Tracking

Mobile Time sheets make it easy for field workers to enter their time, project phase and job notes. Each supervisor can review and edit individual or crew time sheets prior to clicking 'approved' which sends the information directly into COBRA. In the office, job hours and payroll hours are ready for processing, saving hours of data entry time.

Mobile Purchase Orders (MPO) – Improved Ordering / Receiving in the Field

Mobile Purchase Orders put you in control of your Purchase Orders. After you submit your PO material list, COBRA keeps it on file where it is emailed to your material vendor. When the material arrives, simply compare the packing slip alongside the MPO to verify all items have been received. If not, simply edit the MPO, send it back to COBRA where the Back Order Report and vendor notifying takes place.

Mobile Project Insights (MPI) – Project data in 'Real Time'

Keeping up to date with current project data is essential. Mobile Project Insights delivers fresh project data to each supervisor. Updated Purchase Orders, Change Orders, RFI's, Labor hours and other key job indicators keeps each project on target.

Mobile Google Calendar (MGC) – Scheduling in 'Real Time'

Company calendar displays all workers, jobs and dates on one calendar. Use drag and drop to change worker/job schedules. Updated schedules can be viewed immediately by Workers in the field using phones or tablets. Simple one click shows Work Order info; including customer/job address, map directions, job start/end date, customer history.

"We're very pleased with the new Mobile Forms. Our field workers never liked writing job details on paper forms. Their job notes were often inadequate as they would write as little as possible such as 'installed cable.' We had to spend extra time getting information to prepare invoices as well as reconciling billing issues with the customers.

Since we started using the Mobile Forms, the field workers are providing much more detailed information. For example, instead of writing 'installed cable' on a paper form, they're using 'voice to text' to record 'installed cat6 cable from point a to point b, and terminated in patch panel port 23b.' This is a real time saver for us." We appreciate all your support as it only took a couple of weeks for our workers to be operating effectively and efficiently with your Mobile Forms."

Shari K. - Stiegler Company



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