

COBRA Customer Center

“Everything about the Customer is right in front of you...the info you need is just a click away. COBRA makes me look good. Within seconds, I can answer almost any question from a work crew to an installed part at a specific location. The look or layout of your Center Screens and Reports make it easy to use.”

S.P., Controller - A Plumbing and HVAC Contractor in Iowa

Utility Buttons - for optimum service and customer communications

Customer

Active Date Entered 06/27/2007

SName ABC
Acct 100538
Name ABC BUILDERS & Son
Add1 345 MORGAN AVE.
Add2
City MINNETONKA
State MN
Zip Code 55343

Contact

Contact JIM MORGAN & BILL MURPHY
Work Phone 952-555-2222
Home Phone 952-366-9855
Fax 952-988-9633
Cell / Mobile 612-9588
E-Mail jim@abc.com

General **THIS COMPANY HAS GONE THROUGH A RESTRUCTURE**
Comments **AND ARE CLEARED FOR CREDIT. SEE NOTES.**

AR | General | Notes | Jobs | Invoices | Payments | History | Proposals | Estimates | Codes | Change Orders | Discount | Phones | Locations | Archived Invoices

Customer AR and Aging Info

Account on Hold
YTD Sales \$ 14471.20

	0-30 Days	31-60 Days	61-90 Days	91-120 Days	120+ Days	Retainage \$	AR Balance
Number of Invoices	3	0	2	0	1		
Total Amount Open	61408.80	.00	7956.98	.00	9850.00	.00	79215.78

COBRA Date: 05/20/2009 05/20/2009 12:37 PM

File Tabs – for instant access to any Customer information.

Special Comments are color-coded per user to catch your eye about information regarding the Customer.